

## In-Place Pre-Case Assessment with X1 Enterprise Platform

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Investigators and litigators have for years lamented how long it takes from inception of a legal matter until they are able to begin analyzing evidence and thereby formulate or fine-tune case strategy. While strategy must be developed and implemented immediately, it is largely done in a vacuum without the benefit of seeing key evidence that can instruct, refute or corroborate it. The analysis of evidence which should begin within hours or a few days at most instead takes weeks if not months, with clients typically incurring added cost and inferior negotiating positioning as a result.

**X1 Enterprise Platform™ Pre-Case Assessment** fixes this problem. By giving investigators, outside counsel and corporate counsel access to evidence in-place within minutes, Pre-Case Assessment allows clients to quickly understand any matter **before** any ESI is even collected. With X1 Enterprise Collect Pre-Case Assessment capability, a client or their outside counsel or service provider will perform the following functions:

- **Install an X1 Enterprise Manager** (the command and control system and admin console) on a portable server or host the Enterprise Manager in a secure data center or cloud environment (Azure, AWS, etc.).
- **Deploy agents on relevant systems and devices** (laptops, desktops and/or file shares) to make all ESI indexed thereon immediately searchable and collectable. Agent deployment can be conducted centrally or via email to individual custodians, either with or without the custodian's knowledge.



**After indexing of systems has completed (typically a few hours to a day depending on data volumes), clients and their outside counsel or service provider may then:**

- Conduct Boolean and keyword searches of relevant custodial data sources for ESI, returning search results within minutes by custodian, file type and location.
- Preview any document in-place, before collection, including any or all documents with search hits.
- Remotely collect and export responsive ESI from each system directly into a Relativity® or RelativityOne® workspace for processing, analysis and review or any other processing or review platform via standard load file. Export text and metadata only or full native files.
- Export responsive ESI directly into other analytics engines or any other platform that accepts a standard load file.
- Conduct iterative “search/analyze/collect and export-into-Relativity” processes as frequently and as many times as desired.

For more information on X1's index-in-place data discovery solutions, contact us at [sales@x1.com](mailto:sales@x1.com) or visit [www.x1.com](http://www.x1.com).

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