

LIVE WEBINAR

# Navigating Data Discovery in a Microsoft 365 Centric World

THURSDAY, APRIL 20  
10AM PT/1PM ET

**X1**





Any statement made by today's panelists should not be construed as providing legal advice, and all opinions expressed are their own in their individual capacity. They do not represent their entities.



# Our Panelists



**Larry Gill**  
CEO  
X1



**Don Swanson**  
Consultant  
**Five Star Legal  
and Compliance  
Systems**



**Allan Long**  
EVP, Product Strategy  
& Consulting  
X1

# Agenda

- Navigating the Data Discovery Atmosphere – Challenges & Opportunities
- MS 365 in eDiscovery – Capability vs Requirements
- Optimizing the eDiscovery Process with Technology
- Key Points and Takeaways
- Q&A





# Navigating the Data Discovery Atmosphere

- Corporate data volumes are exploding - over 80% of that data is unstructured or distributed on hard-to-access data sources
- Massive volumes of that data is in MS 365
- Fact: there are over 300 million monthly active users, and over 100 petabytes of new content each month in MS 365
- Such ubiquitous usage presents both challenges and opportunities when incorporating your MS 365 strategy into a broader data discovery process



# A Microsoft 365 Centric World

---

- Microsoft is everywhere...and is a primary eDiscovery data source for many organizations
- It's a level playing field with Microsoft – Utilization is consistent across the industry
- Capabilities vs. discovery requirements - What are its capabilities and understanding the limitations
- Managing expectations – Tiered differences - E3 vs. E5 license, legal hold, search and export, storage and archives
- How does Purview address collection of non-MSFT sources?
- Use cases – When can you use MS 365's native capabilities and what scenarios present challenges



# Addressing the Challenges: Don't Miss the Target!

---

- Inefficiency, cost and data source considerations are the true enemies
- Dealing with scalability, time, complex discovery parameters and ECA/EDA
- What about proportionality? How can we address the upstream costs associated with over-collection of data?
- Hybrid data-source environments
- Understanding the task at hand and using the service as it was intended
- Purpose driven discovery
- What now?





## Leverage Technology to Unify & Optimize the Process

Addressing the challenges of MS 365 and hybrid sources

- What are some of the technology options?
- The best practice? Adopt a unified and targeted approach to search and collect from MS 365 and hybrid data repositories
  - Optimize search and target collection of data sources
  - Avoid overcollection, throttling, incomplete or missing information
  - Proactively minimize high costs and risk



# Demonstration

---



## Visit the X1 Booth (#631) at CLOC!

Las Vegas  
May 15<sup>th</sup> – 18<sup>th</sup>



# Key Takeaways

- Microsoft 365 is a pervasive, primary data source and Purview offers specific capabilities based on your tiered-license and needs
- What do you do if you have hybrid data sources?
- Organizations need to assess the full scope of discoverable data sources when implementing a holistic eDiscovery solution
- Maximizing efficiency and accuracy, while minimizing costs are core objectives to achieving a world-class discovery process
- Adopting a unified interface & workflow streamlines the discovery process, CLOC in Las Vegas focuses on these efficiencies
- Implementing "index-in-place" technology, enables iterative pre-collection search, true early data assessment, and targeted collections to minimize upstream processing and review costs
- Select a purpose driven discovery process specific to your needs



# Questions

---



# Contact Us

x1.com

info@x1.com

Don Swanson  
don@fivestarlegal.com

Allan Long  
along@x1.com

Larry Gill  
lgill@x1.com

**X1**

